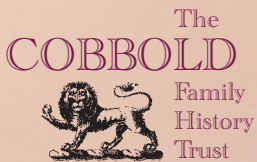


Please remember  
 The Cobbold Family  
 History Trust  
 in your Will...



Signed:





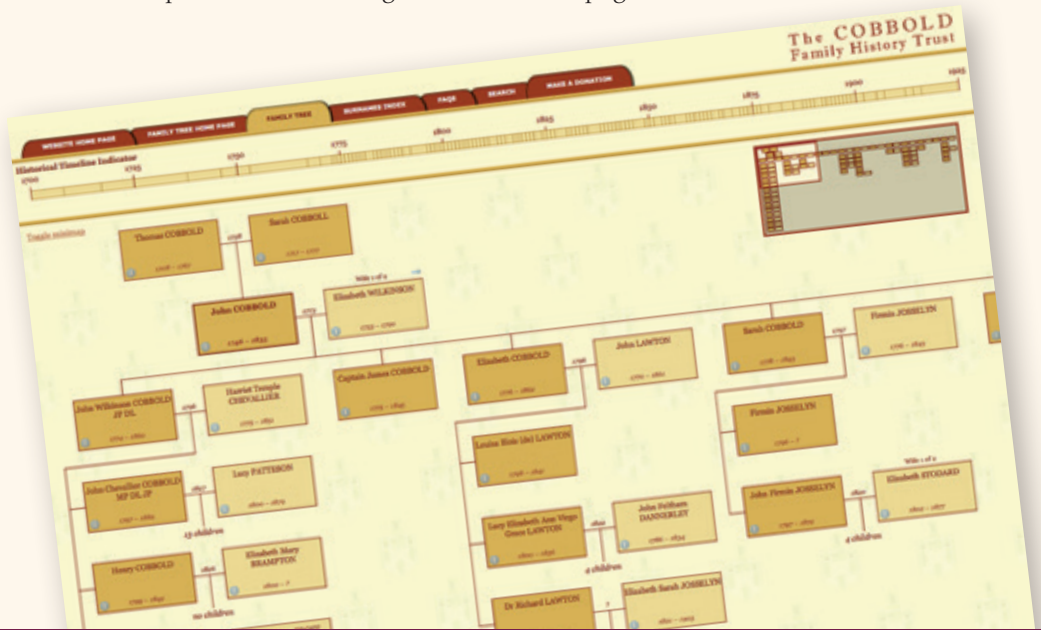
After you have provided for loved ones why not support your family's history?

By leaving a gift to The Cobbold Family History Trust you will be helping to ensure that our family's unique history continues to be preserved. Securing funds to allow this important work to continue is always a problem. Please help us to solve it.

The Trust has built a family tree with over 9000 entries and amassed a substantial archive in the first 11 years but it needs your help to make the best of the next 11 years. By leaving a gift you become part of the Trust's future as well its past. Every gift whether large or small is important to us and will be greatly appreciated.

Don't delay! Please contact your solicitor while it is fresh in your mind.

Some helpful information is given on the next page.





## Registered Charity

As a registered charity all monies left to the Trust are exempt from inheritance tax (IHT). A legacy to the Trust reduces your taxable estate, so more money goes to a cause of your choice and less to the tax man.

## Four types of gift

*Pecuniary* Legacy – a sum of money

*Residuary* Legacy – a gift of a percentage of your residuary estate

*Specific* Legacy – any item(s) to be gifted to the Trust for retention or sale

*Reversionary* Legacy – assets or a sum of money pledged to the Trust but held in trust to be enjoyed by a loved one in their lifetime.

## Suggested wording

The following is suggested wording but please check with your solicitor:

'I give The Cobbold Family History Trust, registered charity number 1144757 of 14 Moorfields, Ivybridge, Devon PL21 0XQ hereinafter called CFH Trust, (the sum of £...) or (the residue/...% share of residue of my estate absolutely) or (the.....I own to be retained or sold by the CFH Trust) or (.....\* following the death of .....) and I direct that the proceeds may be used for the general purposes of the CFH Trust and a receipt signed by a person for the time being authorised by the CFH Trust shall be a good and sufficient discharge to my executors.'

*\*Sum of money, estate or percentage of estate or item.*

Please consult your solicitor.

*"I have already included a pecuniary legacy in my will.*

*Please will you include a legacy too?"*

*Anthony*





The pledge of a legacy is deeply appreciated even before the event and we wish to recognise your generosity in a number of ways.

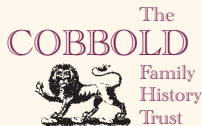
Firstly and importantly we want to write to say thank you, and to listen to any special requests which will be carefully recorded.

Secondly we would like to seek your permission to record your generosity (by name or anonymously) in an appropriate place on the website, and at a later date by means of a discreet plaque when the Trust has a permanent home.

Thirdly we would like to offer you the opportunity to dedicate your gift to a family member of your choice; perhaps a spouse, a parent or a grandparent.

THANKYOU.

Information on legacies to The Cobbold Family History Trust is available at [www.cobboldfht.com/legacies](http://www.cobboldfht.com/legacies).



### The Cobbold Family History Trust

14 Moorfields, Moorhaven, Ivybridge, Devon PL21 0XQ, UK

Tel: +44 (0)1752 894498

[www.cobboldfht.com](http://www.cobboldfht.com) [anthonycobbold@tiscali.co.uk](mailto:anthonycobbold@tiscali.co.uk)

Keeper: Anthony Cobbold

Patrons: Lord Cobbold DL, Ivry, Lady Freyberg.

Registered Charity No. 1144757. A Company limited by guarantee, registered in England & Wales No. 7783492